

Learn more at <u>www.factsmgt.com</u>.

FACTS Management Serving DVRC and Its Affiliates as Preferred Provider of Tuition Management Services

FACTS Management Company is pleased to serve as the preferred provider for tuition management services for schools within the Diocese or Rockville Centre (DRVC).

As a supporter of Catholic schools for 29 years, FACTS is privileged to serve more than one million families and over 7,000 schools, assisting in their financial stability and the overall affordability of private and faith-based education nationwide.

At FACTS, we believe in doing business "The Better Way:

- Lower Fees FACTS does not charge for following up on missed payments and no late fees are retained by our company. It's better for your families and your school.
- Great Service We offer all payment types, at-a-glance dashboard reporting, 24/7 phone support, instant chat and text messaging, and one-click Spanish translation. Security and Compliance Your school can rest easy knowing that you're protected by the highest security standards in the industry. We're PCI DSS Level 1 validates, SSAE16 audited and Red Flags ready something no other provider can claim. People Focused Our dedicated team of Account Manager are in-house FACTs employees, not outsourced. We believe in accountability, trust, and open and honest communication. Our associates are empowered to keep the customer #1.

FACTS is committed to helping make educational dreams possible for the many Catholic families in the DRVC region. This commitment includes a strategic joint venture with CathoNet, a pioneer of cloud-based accounting systems designed specifically for the Catholic Church.

Pricing

All DRVC schools will receive the lowest available FACTS pricing.

Number of Payments	Payment Plan Cost
1	\$0.00
2	\$10.00
3-12	\$40.00

All reporting and implementation support, including training for DRVC staff, school administrators, and applicants is included at no additional cost when contracting with FACTS. There are no additional fees for custom reports, delinquency prevention activities, ongoing school and family support or other services.

Service	Cost
Reporting (standard & custom)	\$0.00
Sub-accounting & itemization	\$0.00
Phone & web payment	\$0.00
Delinquency prevention & follow up (calls/emails)	\$0.00
Implementation & training support	\$0.00

In addition to the benefits above, FACTS provides the following unique features to DRVC and its affiliates:

- Schools can pick any payment dates to offer parents, and parents can then choose a date that's convenient for them.
- FACTS can collect down payments, full payments, semester payments, and monthly payments.
- Schools can choose when they'd like to have funds remitted, helping meet cash-flow needs and predetermined payroll dates.
- FACTS can bill parents for incidental fees. All funds from incidental fees can be tracked by a student or parent, and are remitted to schools with detailed sub-accounting, as determined by the school's chart of accounts.
- Schools can observe vital financial data in real-time with our Financial Management Dashboard.
- Delinquency prevention and follow-up is offered at no additional cost to schools.

We look forward to the opportunity to serve you and your families.

To learn more, please contact Regional Vice President, Mike Cuddy to schedule an appointment.

Email: <u>mcuddy@factsmgt.com</u> Toll-Free: 800-229-1402 Cell Phone: 609-921-1225